

LECTURE NOTES
ON
DESIGN OF MACHINE ELEMENTS



5TH SEMESTER

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Machine Design

- (1) concept of Machine Design
- (2) Riveted Joint
- (3) Failure Theories
- (4) Bearings
- (5) Flat Belt Drive
- (6) V-Belt Drive
- (7) Gears and Gear Trains

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Machine Design

Basic Concepts of Machine Design

Working stress

While designing the machine parts it is desirable to keep the stress lower than the maximum or ultimate stress at which failure of the material takes place. The stress is known as working stress. It is also called safe stress.

Factor of safety

In design it is the ratio between maximum stress to working stress.

$$F.O.S = \frac{\sigma_{max}}{\sigma_{working}}$$

For a ductile material it is based upon the yield point stress

$$F.O.S = \frac{\sigma_y}{\sigma_w}$$

For a brittle material which is not properly defined the criteria is ultimate stress.

$$F.O.S = \frac{\sigma_u}{\sigma_w}$$

Failure Theories

As to predict the behaviour of ductile and brittle material in an engineering practice there are certain theories which were investigated in different aspects.

(1) Maximum principal stress theory (Rankine's Theory)

According to this theory failure occurs when the maximum principal tensile stress reaches the value of the maximum stress at the elastic limit in a simple tension test

$$\sigma_1 = \sigma_{et} \text{ (tension)} \quad \sigma_3 = \sigma_{ec} \text{ (compression)}$$

It is widely used for brittle material where failure due to brittle fracture takes place.

(2) Maximum shear stress theory (Guest / Tresca Theory)

Failure will occur when the maximum shear stress Δ_{max} in a complex system reaches the value of max shear stress in a simple tension test.

$$\Delta_{max} = \frac{\sigma_1 - \sigma_3}{2} = \frac{\sigma_{et}}{2} \quad \Rightarrow \quad \sigma_1 - \sigma_3 = \sigma_{et}$$

This theory is widely accepted for ductile material.

(3) Maximum principal stress theory (St. Venant)

Failure of a material occurs when the principal tensile stress in the material reaches the stress at the elastic limit in a simple tension test.

$$e_1 = \frac{\sigma_1}{E} - \mu \left(\frac{\sigma_2}{E} + \frac{\sigma_3}{E} \right) \quad \text{so} \quad e_1 \gamma \frac{\sigma_1}{E}$$

This theory does not give satisfactory result about any material. However it gives good result about brittle material for bi-axial tension.

(4) Strain energy theory (Haigh's theory)

Failure of a material occurs when the total strain energy in the material reaches the total strain energy of the material at the elastic limit in a simple tension test.

$$U = \frac{1}{2E} [\sigma_1^2 + \sigma_2^2 + \sigma_3^2 - 2\mu(\sigma_1\sigma_2 + \sigma_2\sigma_3 + \sigma_3\sigma_1)] = \frac{\sigma_e^2}{2E}$$

$$\Rightarrow \sigma_1^2 + \sigma_2^2 + \sigma_3^2 - 2\mu(\sigma_1\sigma_2 + \sigma_2\sigma_3 + \sigma_3\sigma_1) = \sigma_e^2$$

This theory does not give accurate result but it gives satisfactory results for ductile materials.

(5) Distortion Energy theory (Mises-Henky)

Elastic failure occurs when the shear strain energy per unit volume in the stressed material reaches a value equal to the shear strain energy per unit volume at the elastic limit in a simple tension test.

$$V_s = \frac{1}{12G} [(\sigma_1 - \sigma_2)^2 + (\sigma_2 - \sigma_3)^2 + (\sigma_3 - \sigma_1)^2] = \frac{1}{12G} \sigma_e^2$$

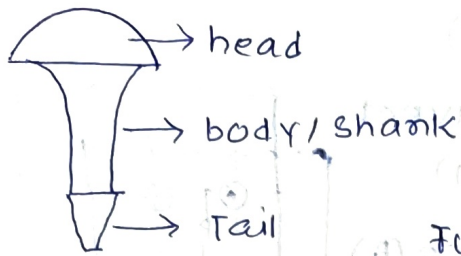
$$= \frac{1}{12G} [(\sigma_e - 0)^2 + (0 - 0)^2 + (0 - \sigma_e)^2] = \frac{2\sigma_e^2}{12G}$$

$$\text{Now } 2\sigma_e^2 = (\sigma_1 - \sigma_2)^2 + (\sigma_2 - \sigma_3)^2 + (\sigma_3 - \sigma_1)^2$$

Among all the theories of failure it gives most accurate result for ductile materials.

Riveted Joint

A rivet is a short cylindrical bar with head integral to it.



The Rivets are used to make permanent fastening between the plates, joints, boilers etc. The main function of the riveted joint is to provide strength and tightness. The

Process of forming riveted joint is called Riveting.

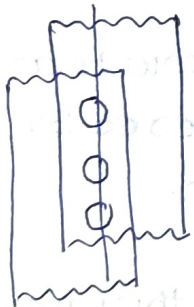
Types of Riveted Joint

(1) Lap Joint \rightarrow here the two plates that are to be joined overlap with each other and joining takes place.

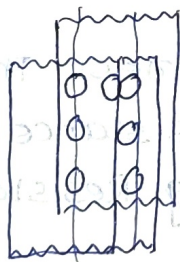
(2) Butt Joint \rightarrow In this the main parts are kept in alignment with each other and cover plate is placed on one side or both sides of the plate. The cover plate is riveted together.

If only one cover plate is used is called single strap butt joint and if it is used on both sides called double strap butt joint.

Riveting Procedure



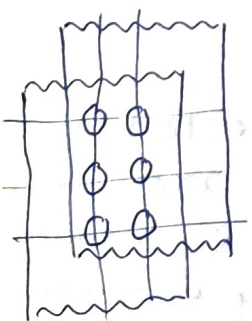
Single riveted Lap joint



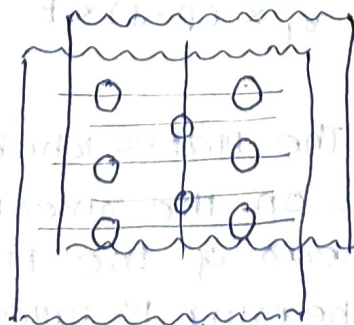
Double riveted Lap joint

If there is only one row of riveting is called single riveted lap joint and so on.

There may be triple riveted or quadruple riveted.



(Chain Riveting)



(Zig-zag Riveting)

If the rivets in the various rows are staggered in such a way that every rivet is in the middle of the two rivets of opposite

rows is called zig-zag riveting.

When the rivets in various rows are opposite to each other is called chain riveting.

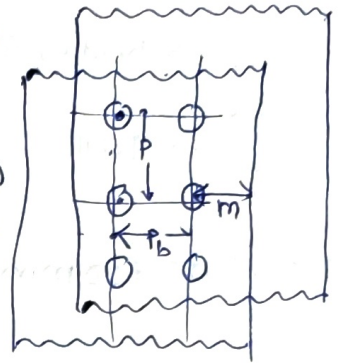
Terms used in Riveted Joint

(1) Pitch \rightarrow distance from centre of one rivet to the centre of the next rivet in the same row. (P)

(2) margin \rightarrow distance between centre of rivet hole to the nearest edge of the plate. (m)

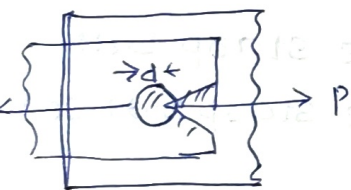
(3) Back pitch \rightarrow It is the perpendicular distance (P_b) between the centre line of the successive rows

(4) Diagonal pitch \rightarrow It is the distance between the centre of the rivets in adjacent rows of zig-zag Riveting. (P_d)

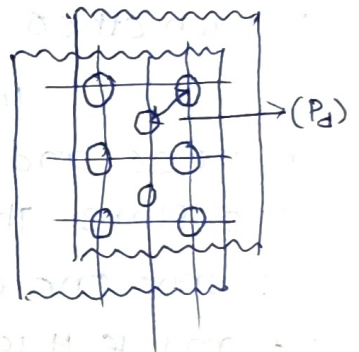


Failure of Riveted Joint

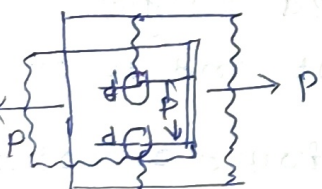
(1) Tearing of the plate at an edge \rightarrow



This can be avoided by taking margin = 1.5d
d = diameter of Rivet hole



(2) Tearing across the Rows of Rivet \rightarrow



Due to the tensile stress The row tears along the rivet The Resistance offered by the plate is called tearing Resistance.

here P = Pitch of rivets, d = diameter of rivet hole, t = thickness

σ_t = Permissible tensile stress

$$A_t = (P-d) \times t \quad P_t = \sigma_t \times (P-d) \times t$$

(3) Shearing of the rivet \rightarrow The plates which are connected by rivet exerts tensile stress on the rivets if they are unable to resist then the shear of the plane. The Resistance offered by the rivet due to shearing is called shearing Resistance when two cover plates are used It is subjected to double shear

τ = permissible shear stress η = no. of rivets per pitch length

$$A_s = \frac{\pi}{4} \times d^2 \times \eta \quad P_s = \tau \times \frac{\pi}{4} \times d^2 \times \eta$$

In case of double shear = $2 \times d_s \times \frac{\pi}{4} \times d^2 \times \tau$

(4) crushing of the rivets

Sometimes the rivets are not actually shear off the plane. Due to the crushing of the rivets the rivet hole becomes an oval shaped. The resistance offered by the plate to the crushing is called crushing resistance.

d = diameter of rivet hole

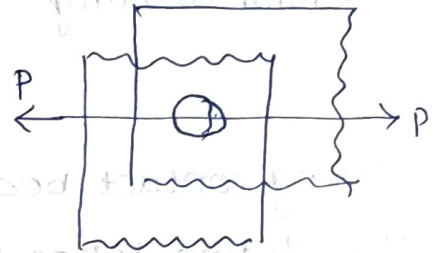
t = thickness of the plate

n = no. of rivets per pitch length

σ_c = permissible compressive stress

$$A = d \times t \times n$$

$$P_c = \sigma_c \times d \times t \times n \text{ (Crushing Resistance)}$$



Efficiency of the Riveted Joint

The efficiency of the riveted joint is defined as the ratio of strength of riveted joint to the strength of un-riveted solid plate.

$$\eta = \frac{\text{least of } P_t, P_s, P_c}{\text{Strength of solid plate}} = \frac{\text{least of } P_t, P_s \text{ or } P_c}{P \times t \times \eta}$$

(*). If in some questions the diameter is not given to us in such cases we use the Unwin's Formula ($d = 6\sqrt{t}$)

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Bearings

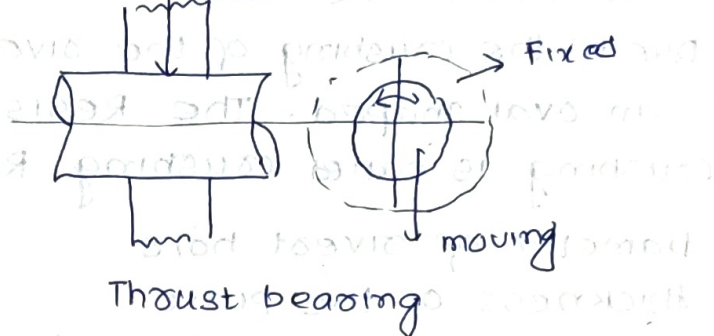
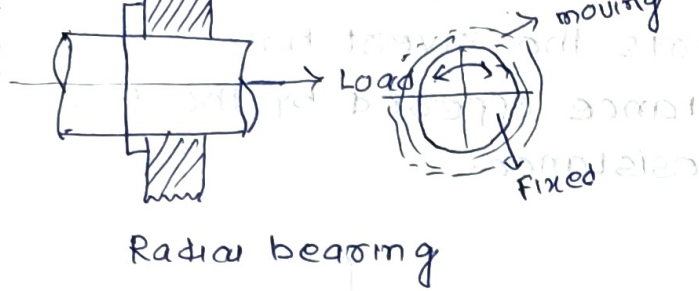
A Bearing is a machine element which support another machine moving element known as Journal. It permits the relative motion between the contact surface of the members while carrying the load. Due to this relative motion friction is generated which is to be used by using lubricant. and due to their rapid motion wear also occurs. The lubricant create separation between the bearing and journal.

Classification of Bearing

(1) Direction of the load to be supported \rightarrow

(a) Radial bearings \rightarrow The load act perpendicular to the direction of motion of the moving element.

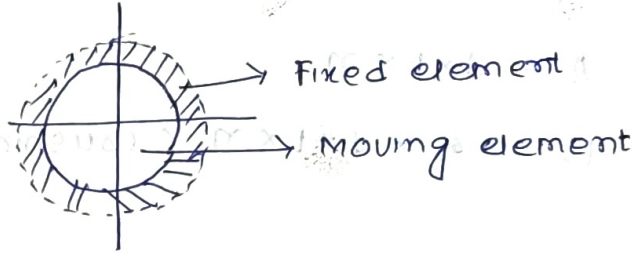
(b) Thrust bearings \rightarrow The load acts along the axis of rotation.



(2) Depending upon the nature of contact \rightarrow

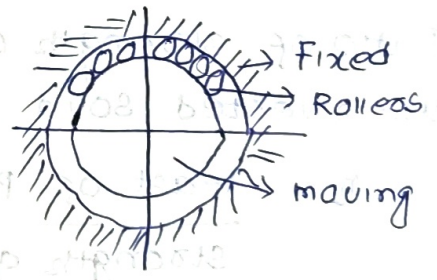
(a) Sliding contact bearing \rightarrow

The sliding takes place along the surface of contact between the moving and fixed element. These are also called plain bearings.



(b) Rolling contact Bearing \rightarrow

here the steel balls or rollers are interposed between the moving and fixed element.



Types of sliding contact Bearing

The sliding contact bearing in which the sliding action is along the circumference of a circle or arc of a circle carries radial load are known as Journal or sleeve bearing. When the angle of contact is 360° the bearing is called Full Journal bearing. When the angle of contact of the bearing is 120° is called Partial Journal bearing. This type of bearing having less friction than Full bearing. The Full and Partial bearing may be called as clearance bearing because the diameter of the Journal is less than that of bearing. When an partial Journal bearing has no clearance is called Fitted bearing.

According to this thickness of the layer of lubricant

1) Thick Film Bearing \rightarrow here the working surfaces are completely separated from each other by lubricant. This type of bearing are called hydrodynamic lubricated bearing.

(2) Thin Film Bearing \rightarrow The thin film bearings are those in which, although lubricant is present the working surfaces are partially in contact with each other.

(3) Zero Film Bearing \rightarrow without any lubricant

(4) Hydrostatic / externally pressurized lubricated bearing \rightarrow here the lubricant is provided externally using high pressure it can support steady load.

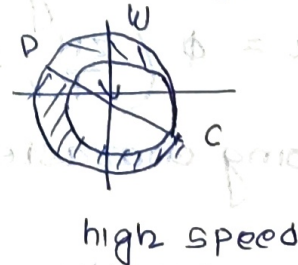
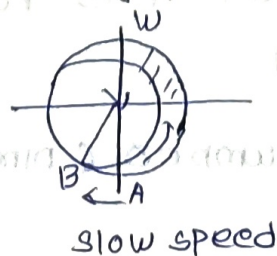
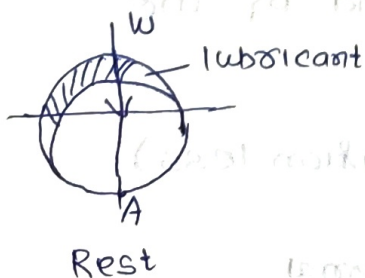
Hydrodynamic Lubricated bearing

As we know there is a thick film of lubricant between the journal and bearing. When the bearing is supplied with sufficient lubricant a pressure is built up in the clearance section when the journal starts rotating in the bearing. The load is supported by the fluid pressure without actual contact between the journal and bearing. Due to this it can support the load. The flow of the viscous fluid is as follows due to:

- 1) wedge film lubrication
- 2) squeeze film lubrication

wedge film journal bearing

It happens when the journal/bearing moves relative to the load. The most common case of a steady load. When at rest position there is a metal to metal contact between the journal and bearing lubricant is also provided in the clearance space. When the journal starts rotating at low speed the point of contact moves to B. But when it rotates at very high speed a continuous fluid film is generated. From the point D to C the film constantly narrows and hence a converging film is created called wedge film journal bearing.



Squeeze Film Bearing

In certain cases the bearing rotates so slowly that the wedge action is not working properly. If the load moves in the reversed direction then squeeze film bearing may develop sufficient capacity to carry dynamic load.

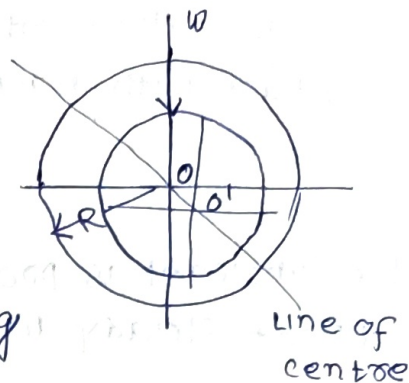
Terms used in Hydrodynamic Journal Bearing

A Hydrodynamic Journal Bearing

in which O is the centre of the Journal and O' be the centre of the bearing.

D = diameter of bearing d = diameter of journal

L = length of bearing



- i) Diametral clearance \rightarrow difference between diameter of the bearing and diameter of the journal.
- ii) Radial clearance \rightarrow difference between radii of bearing and the journal is called Radial clearance.
- iii) Diametral clearance Ratio \rightarrow It is the ratio between diametral clearance to the diameter of the journal.
- iv) Eccentricity \rightarrow It is the radial distance between the centre (O) of the bearing and the displacement centre (O') of the bearing under load.
- v) minimum oil Film thickness \rightarrow It is the minimum distance between the bearing and journal under complete lubrication conditions.
- vi) Eccentricity Ratio \rightarrow It is the ratio of eccentricity to the radial clearance.
- vii) short and long bearing \rightarrow If the ratio of length to diameter of the journal is less than 1 is called short bearing otherwise it is called long bearing.

Bearing characteristics Number

The co-efficient of friction in the designing of bearing having a great importance because it affords determining of loss of power due to bearing friction. It is found by the experiment

$$\mu = \phi \left(\frac{ZN}{P}, \frac{d}{c}, \frac{L}{d} \right)$$

$\frac{ZN}{P}$ = Bearing characteristics number (dimensionless)

Z = absolute viscosity d = diameter of journal

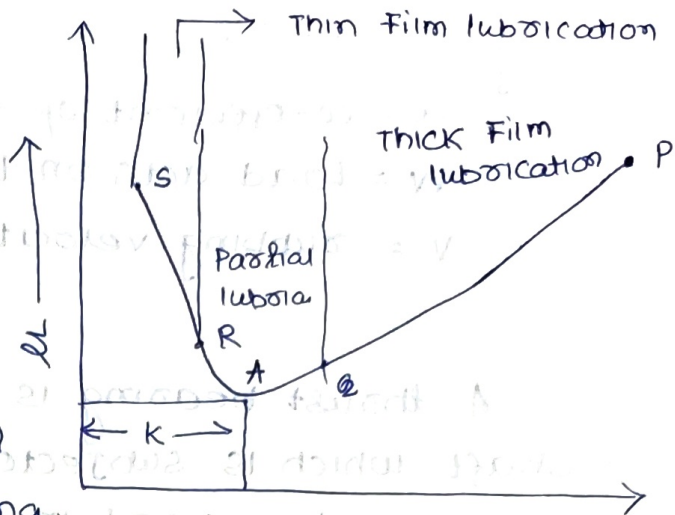
N = speed of journal c = diametral clearance

P = Bearing pressure = $F \times A = W \times (L \times d)$

L = length of bearing μ = co-efficient of friction

Experimental investigation

The part of the curve PQ represents the region of thick film lubrication. Between Q to R the value of μ is very low it is due to the low speed of bearing. So there is partial metal to metal contact between Journal and bearing.



From R to S we get thin film lubrication region $(\frac{ZN}{P}) \rightarrow$ due to the viscosity of the lubricant ceases to overcome friction. (PQ \rightarrow stable operating, RS \rightarrow unstable operating condition)

From the graph we observe that the minimum amount of friction occurs at point A and this point the value of $\frac{ZN}{P}$ is called bearing modulus represent as k. The bearing should not be operated at the point A.

Co-efficient of Friction

The value is $\mu = \frac{33}{10^8} \left(\frac{ZN}{P}\right) \left(\frac{d}{c}\right) + k$

k = constant depend upon $1/d$

Critical pressure of Journal Bearing

The pressure at which the oil film breaks down so that metal to metal contact begins is known as critical pressure or minimum operating pressure.

$$P = \frac{ZN}{4.75 \times 10^6} \left(\frac{d}{c}\right)^2 \left(\frac{L}{d+L}\right)$$

Sommerfeld Number

It is a dimensionless parameter used widely in the design of Journal bearing.

$$S = \frac{ZN}{P} \left(\frac{d}{c}\right)^2$$

c = diametral clearance
d = diameter of Journal

$$= \frac{ZN}{P} \left(\frac{\delta}{c_1}\right)^2$$

δ = Radius of Journal
 c_1 = Radial clearance.

Heat generated in a Journal Bearing

The heat generated in a bearing is due to the Fluid Friction and Friction of the parts having relative motion.

$$G_f = \mu \times W \times V$$

μ = co-efficient of friction

W = Load acts on the bearing = $P \times A$

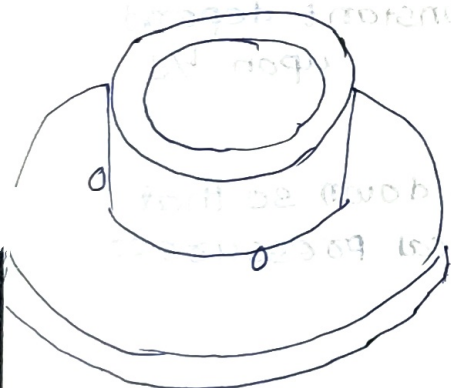
V = rubbing velocity = $\frac{\pi d \times N}{60}$

Thrust Bearing

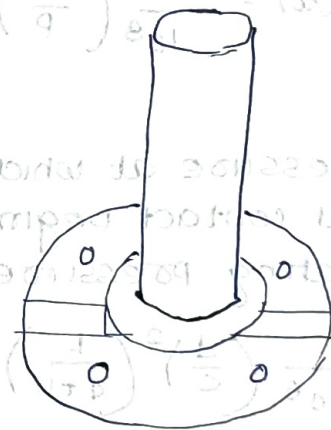
A thrust bearing is generally used to guide or support the shaft which is subjected to a load along its axis. These are widely used in turbines and propeller shaft. It is divided into two types \rightarrow

(1) Foot step / pivot bearing \rightarrow The load acts on the shaft is vertical and the end of the shaft rests within the bearing.

(2) collar bearing \rightarrow The shaft continues throughout the bearing. The shaft may be vertical or horizontal with single collar or multiple collars.



Foot step Bearing



collar Bearing

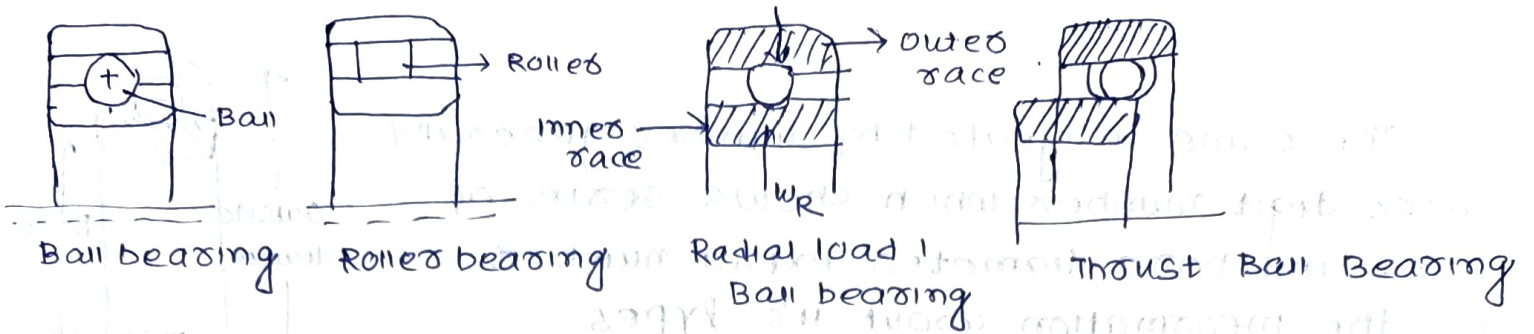
Rolling contact Bearing

here the contact between the bearing surface is rolling instead of sliding. The main advantage of using rolling contact bearing is that it has low starting friction. Due to the low value of static friction these are also called antifriction bearing.

Types of Rolling contact bearings

There are two types of Rolling contact bearing

- (1) Ball bearing (2) Roller bearing



The Ball and Roller bearing consists of inner race which is mounted on the shaft/journal and outer race is fixed in housing. In between the inner and outer race these are ball or rollers. A no. of balls or rollers are used and they are placed by some distance by retainers so they do not touch each other. The Ball bearings are used for light loads and Roller bearing are used in heavier load. The Rolling contact bearing depending upon load to be carried are classified as

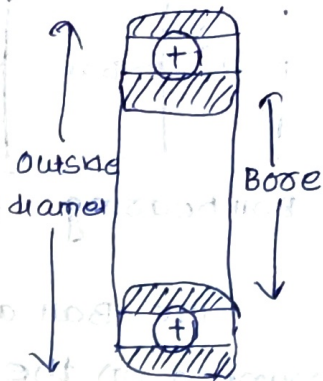
- (a) Radial bearing \rightarrow supports radial load and the plane of rotation is normal to the centre line of bearing.
- (b) Thrust bearing \rightarrow It support radial as well as Thrust load. The action of thrust load is to shift the plane of rotation.

Types of Radial ball Bearings

- (i) Single Row deep groove bearing \rightarrow Inside the inner and outer races balls are placed by the use of Retainer or cage. These are widely used to high load carrying capacity at high speed.
- (ii) Filing Notch bearing \rightarrow These bearing carrying Notches at the inner and outer races so that more no. of balls should be placed than that of deep groove bearing. It has large bearing load capacity.
- (iii) Angular contact bearing \rightarrow These bearings have one side of outer race cut away to permit insertion of more balls than deep groove bearing. which permits to carry a large axial load in one direction while also carries thrust load. These are used in pairs.
- (iv) Double Row bearing \rightarrow These bearings may be either radial or Angular contact which load capacity is slightly less than the single row bearing.
- (v) self aligning bearing \rightarrow These bearing permit shaft deflection of about 3-5 degree. It is again divided into externally self aligning bearing in which outer race is grounded to spherical surface. Internal self aligning bearing in which inner outer race is grounded.

Designation of Ball Bearing

These are designated by numbers generally a three digit number which shows series of bearing and bore diameter extra number gives the information about its types. The standard dimension is in millimetres.



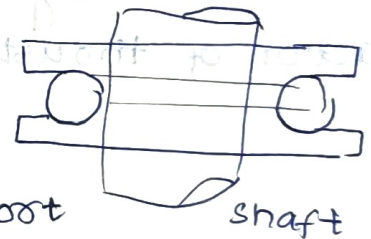
- 1) extra light (100)
- 2) Light (200)
- 3) Medium (300)
- 4) Heavy (400)

For example \rightarrow 305

That means it is medium series bearing and bore diameter = $05 \times 5 = 25$ mm

Thrust Ball Bearing

These are designed to carry thrust load at a speed below 2000 r.p.m. because at higher speed the centrifugal force tries to force out the balls, in higher speed angular contact bearing are used.



Types of Roller bearing

- 1) cylindrical roller bearing \rightarrow These contains short rollers guided in a cage, these provide lowest coefficient of friction and used at high speed (Radial motion)
- 2) spherical roller bearing \rightarrow These are self aligning bearing balls are in the form of sphere and it can tolerate misalignment of $1\frac{1}{2}^\circ$. It can carry thrust load.
- 3) Needle roller bearing \rightarrow These bearings are relatively slender and completely filled up the space so no retainers is required. These are used when heavy load are to be used with an oscillatory motion.
- 4) tapered roller bearing \rightarrow The rollers and race ways are in the form of truncated cones. It can carry radial as well as thrust load. These bearings are used in combinations.

Basic static load Rating

The load carried by a non-rotating bearing is called static load and the basic static load rating is the which corresponds to plastic deformation of the balls.

Life of a Bearing

The life of a bearing can be defined as the no. of Revolution or hours at some given constant speed which the bearing runs before the evidence of fatigue failure.

Rating Life

The Rating life of a group of apparently identical balls or rollers bearing is defined as the no. of revolution or hours at some given constant speed that 90% of a group of bearing will survive before the fatigue failure. It is also called minimum life.

Average Life

It is the life of the bearing is defined as the no. of revolution or hours at a constant speed such that 50% of a group of bearing will survive or 50% will fail under operating conditions.

Dynamic Load Rating For Rolling Contact bearing

It is given by $L = \left(\frac{C}{P}\right)^k \times 10^6$ Revolution

L = Rating life, P = dynamic load, C = Basic dynamic load Rating

$k = 3$ (Ball bearing) = catalogue Rating

$= \frac{10}{3}$ (Roller bearing)

The Relationship between the life in Revolution (L) and the life in working hours (L_H)

$$L = 60 \times N \times L_H$$

$$C = P \times \left(\frac{L}{10^6}\right)^{\frac{1}{k}} \text{ (Catalogue Rating)}$$

Flat Belt Drive

The belt drive are used to transmit power from one shaft to another by means of pulleys which rotate at same or different speed. The amount of power transmitted of the belt drive depend upon the factors like \rightarrow

(1) velocity of belt (2) arc of contact of the belt (3) Tension

To obtain maximum power \rightarrow

- (1) The shaft should be properly in line and ensure uniform tension.
- (2) The pulley should not be too close or too apart from each other.
- (3) A long belt drive can cause swing the pulley from side to side causing the belt to forced out.
- (4) The tight side of the belt should be at bottom.
- (5) The maximum distance should not exceed 10 meters and minimum should not be less than 3.5 times diameter of the large pulley.

Types of Belt drives

- (1) Light drive \rightarrow velocity Ratio upto 10, m/second. (small machines)
- (2) Medium drive \rightarrow " " " From 10 m/s to 22 m/second.
- (3) Heavy drive \rightarrow " " " greater than 22 m/second. (generator)

Types of Belt

- (1) Flat belt \rightarrow It is widely used in factories and workshop where moderate amount of power is being transmitted. From one pulley to another pulley distance is not more 8 meter.
- (2) V-belt \rightarrow It is used in factories and workshop where a great amount of power is being transmitted. But pulley are very near to each other.
- (3) circular Belt drive \rightarrow It is also used in factories and workshop where great amount of power is being transmitted where the pulleys are more than 8 meters apart.

* Note \rightarrow when a huge amount of power is being transmitted we can use more than one belt with no. of grooves and obtain very large amount of speed.

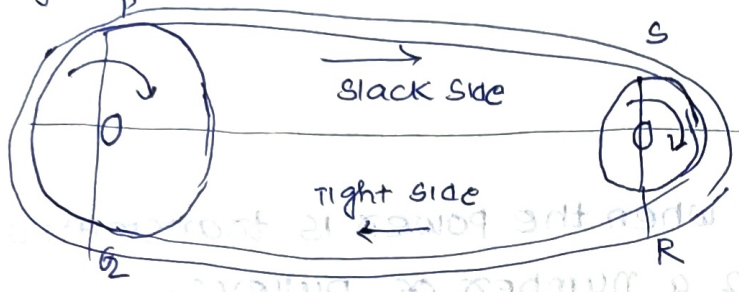
Material used for belt

The material must be strong, flexible and durable. It must have high value of co-efficient of friction

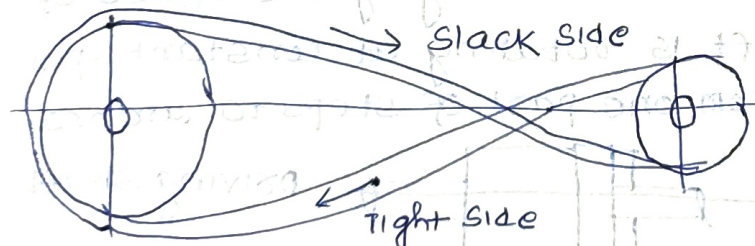
- I) Leather Belt
- 2) Cotton / Fabric Belt
- III) Rubber Belt
- 4) Balata Belt

Types of Belt Drives

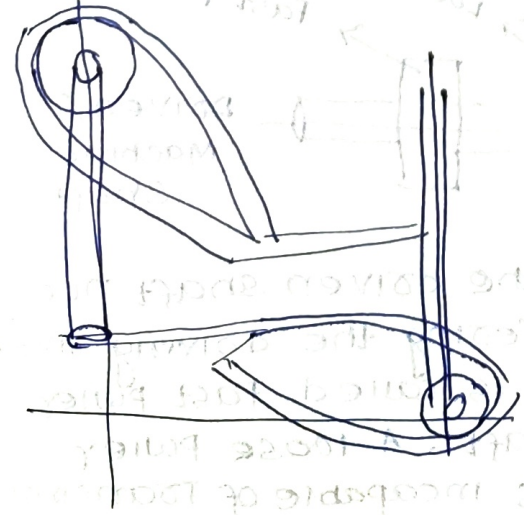
(1) open belt drive \rightarrow It is used when the shafts are arranged in parallel and rotating in the same direction. The driver pulley pulls the belt from one side and delivers to the other side. Thus the tension in the lower side will be more is called 'tight side' and upper side is called 'slack side'.



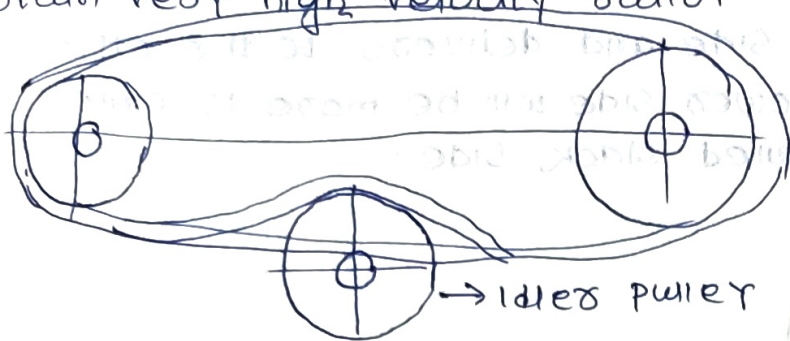
(2) cross belt / twist belt drive \rightarrow It is used when the shafts are arranged in parallel and running in opposite direction. The driver shaft pulls the belt from one side and delivers to the other side. At a point when the belt crosses each other it rubs against each other and excessive wear and tear takes place. So speed of the belt is less than 15 m/s and maximum distance of the shaft is $20 \times b$ ($b =$ width of pulley).



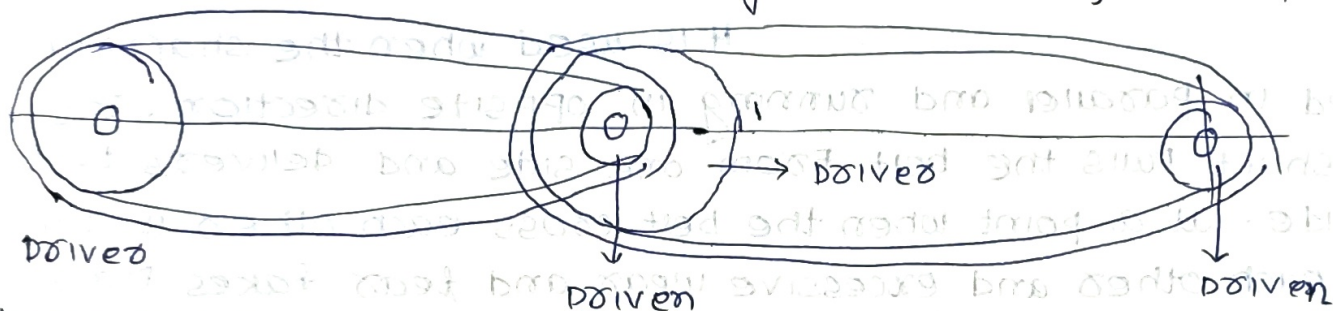
(3) quarter turn belt drive (Right angle) \rightarrow It is used when the shafts are arranged at right angle and rotating in one definite direction. Here the width of the face of the pulley = $1.4 \times b$



(4) Belt drive with idler pulley (Jockey pulley) → It is used when the shafts are in parallel and the open belt drive can't be used to small angle of contact. This type of drive is used to obtain very high velocity ratio.

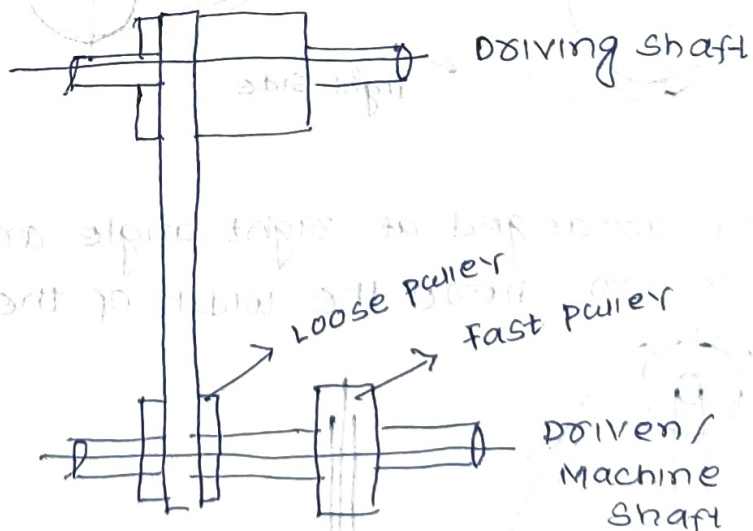
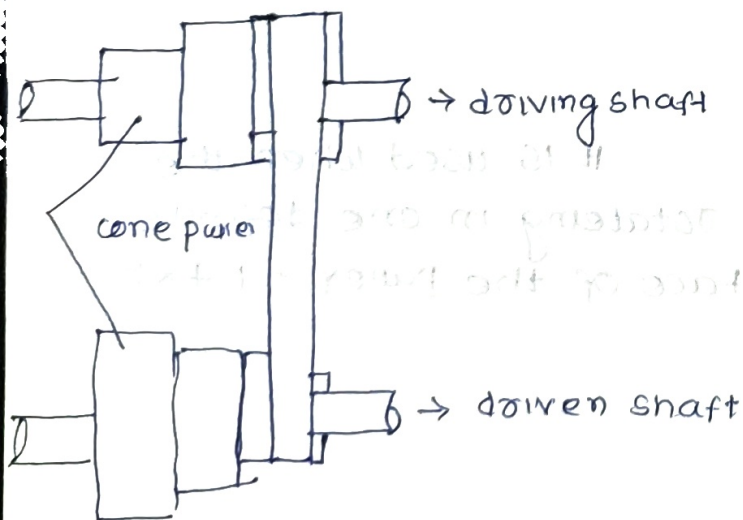


(5) Compound belt drive → It is used when the power is transmitted from one shaft to another through a number of pulleys.



here also the shafts are arranged in parallel.

(6) Stepped / cone pulley drive → It is used for changing the speed of driven shaft while the driving shaft is rotating at constant speed. This is done by shifting the belt from one part of steps to another.



(7) Fast / loose pulley drive → It is used when the driven shaft needs to be started or stopped without interfering the driving shaft. A pulley which is keyed to the machine shaft is called Fast pulley and runs at the same speed of driving shaft. A loose pulley runs freely over the machine shaft and is incapable of transmitting any power. When the driven shaft is to be stopped the belt is pulled.

Velocity Ratio of a Belt Drive

Since the length of the belt passes over both the driver and driven pulley are same.

$$\frac{\pi \times d_1 \times N_1}{\text{circ}} = \frac{\pi \times d_2 \times N_2}{\text{circ}} \Rightarrow \frac{N_2}{N_1} = \frac{d_1}{d_2}$$

If thickness of the belt is considered

$$\frac{N_2}{N_1} = \frac{d_1 + t}{d_2 + t}$$

d_1 = diameter of the driver pulley

d_2 = " " driven pulley

where

N_1 = speed of driving shaft

N_2 = " " driven shaft

In case of compound belt drive \rightarrow

$$\frac{N_4}{N_1} = \frac{d_1 \times d_3}{d_2 \times d_4} = \frac{\text{speed of last driven}}{\text{speed of first driver}} = \frac{\text{product of drivers}}{\text{product of driven}}$$

Slip of the Belt

The motion of the belt and pulley is started having a high frictional grip so that the relative motion is started but sometimes the frictional grip becomes insufficient which cause forward motion of the pulley called slip of the belt.

$$\frac{N_2}{N_1} = \frac{d_1}{d_2} \left(1 - \frac{s_1}{100} - \frac{s_2}{100} \right) \quad \Bigg/ \quad \frac{N_2}{N_1} = \frac{d_1 + t}{d_2 + t} \left(1 - \frac{s_1}{100} - \frac{s_2}{100} \right) \quad \Bigg/ \quad \frac{N_2}{N_1} = \frac{d_1}{d_2} \left(1 - \frac{s}{100} \right)$$

s = total slip and always expressed in percentage.

Creep of the belt

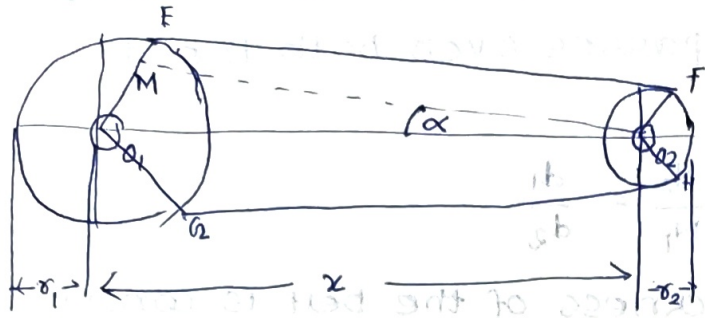
When the belt passes from the slack side to the tight side a certain portion of the belt extends or contracts again when the belt moves from tight side to slack side due to this there is a relative motion between the pulley and belt surface which is called creep.

$$\frac{N_2}{N_1} = \frac{d_1 + t}{d_2 + t} \times \frac{E + \sqrt{\sigma_2}}{E + \sqrt{\sigma_1}} \quad \Bigg/ \quad = \frac{d_1}{d_2} \times \frac{E + \sqrt{\sigma_2}}{E + \sqrt{\sigma_1}}$$

E = Young's modulus of elasticity

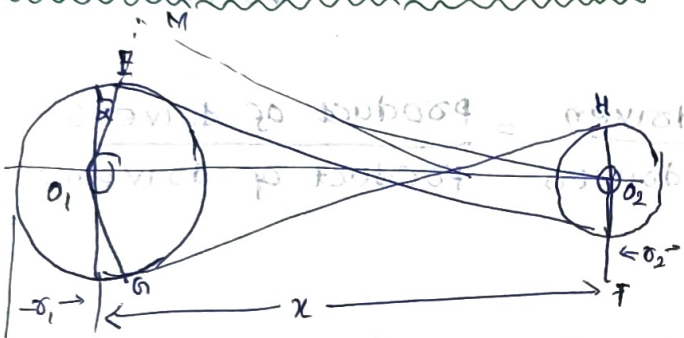
σ_1 and σ_2 be the stresses in tight side and slack side

Length of an open belt drive



$$\text{Length} = \pi(r_1 + r_2) + 2x + \frac{(r_1 - r_2)^2}{x}$$

Length of a cross belt drive



$$L = \pi(r_1 + r_2) + 2x + \frac{(r_1 + r_2)^2}{x}$$

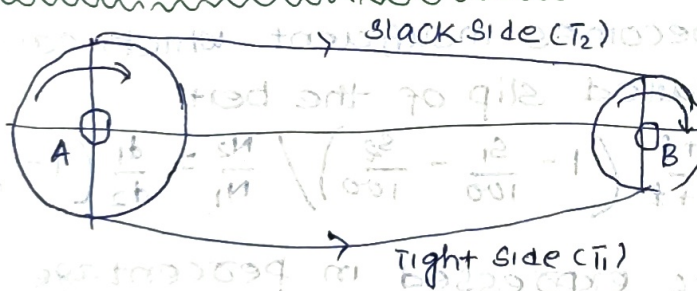
r_1 and r_2 = radii of larger and smaller pulley

x = distance between centre of two pulley

$$\sin \alpha = \frac{O_1 M}{O_1 O_2} = \frac{r_1 - r_2}{x}$$

$$\sin \alpha = \frac{r_1 + r_2}{x}$$

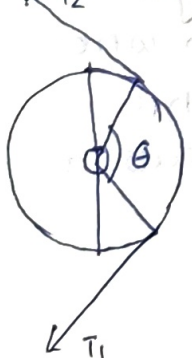
Power Transmitted by a Belt



$$P = F \times V = (T_1 - T_2) \times V$$

V = Velocity of belt drive
 T_1 and T_2 is the tension in tight and slack side

Ratio of driving tension for Flat belt drive



T_1 and T_2 is the tension in tight and slack side
 μ is the co-efficient of Friction
 θ = angle of contact = lap angle

$$\frac{T_1}{T_2} = e^{\mu \theta}$$

$\theta = (180^\circ - 2\alpha)$ open belt
 $\theta = (180^\circ + 2\alpha)$ cross belt

Centrifugal Tension

Since the belt is continuously runs over the pulleys, therefore some centrifugal force is caused whose effect is to increase the tension in tight and slack side. The tension caused by the centrifugal force is called centrifugal tension.

$$T_c = m \times v^2$$

m = mass of belt per unit length

v = linear velocity of the belt

When centrifugal force taken into account

$$T_{t1} = T_1 + T_c \quad \text{and} \quad T_{t2} = T_2 + T_c$$

(*) The maximum tension in the belt is always in the tight side of the belt.

Condition for maximum power

$$P = (T_1 - T_2) \times v$$

as we know $\frac{T_1}{T_2} = e^{\mu \times \theta} \Rightarrow T_2 = \frac{T_1}{e^{\mu \times \theta}}$

$$P = \left(T_1 - \frac{T_1}{e^{\mu \theta}} \right) \times v \Rightarrow T_1 \left(1 - \frac{1}{e^{\mu \theta}} \right) \times v \quad (1)$$

$$\Rightarrow T_1 \times v \times c \quad \text{where} \quad c = 1 - \frac{1}{e^{\mu \theta}}$$

As we know $T_{t1} = T_1 + T_c \Rightarrow T_1 = T_{t1} - T_c$

Now putting the value in equation (1)

$$P = (T_{t1} - T_c) \times v \times c$$

$$= (T_{t1} - mv^2) \times v \times c$$

$$= (T_{t1} \times v - mv^3) \times c$$

For maximum power $\frac{dP}{dv} = 0$

$$\Rightarrow \frac{d}{dv} (T_{t1} \times v - mv^3)$$

$$\Rightarrow T_{t1} - 3 \times m \times v^2 = 0$$

$$\Rightarrow T_{t1} = 3mv^2$$

$$\Rightarrow \boxed{T_{t1} = 3 \times T_c}$$

We know $T_{t1} = T_1 + T_c \Rightarrow T_1 = T_{t1} - T_c$

$$= T_{t1} - \frac{T_{t1}}{3} = \frac{2T_{t1}}{3}$$

We can also get the velocity for maximum power

$$\frac{dP}{dv} = 0 \Rightarrow \frac{d}{dv} (T \times v - mv^3) \times c = 0$$

$$\Rightarrow T - 3mv^2 = 0$$

$$\Rightarrow T = 3mv^2$$

$$\Rightarrow \frac{T}{3m} = v^2$$

$$\Rightarrow v = \sqrt{\frac{T}{3m}}$$

V-Belt drive

We know that v-belt drives are widely used in factories and workshop where great amount of power is being transmitted from one pulley to another when the two pulleys are very near to each other. The v-belt are generally made up from fabric and cords with rubber. These belts are mould into trapezoidal shape and generally used for short drives. The included angle of the belt is 30° to 40° . The power is being transmitted by the wedging action between v-groove in the pulley.

Advantage & Disadvantage of V-Belt over Flat belt

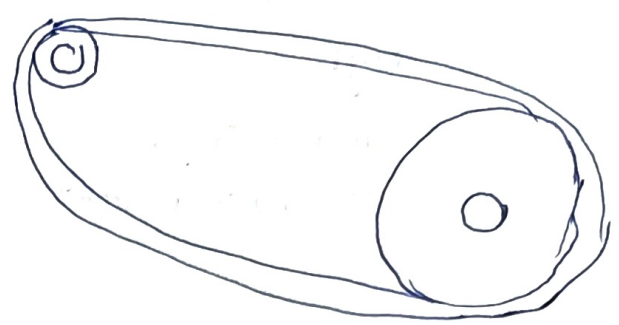
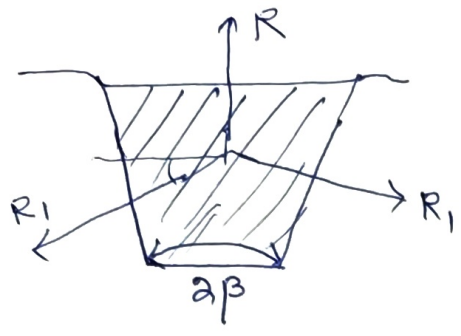
Advantages

- (1) This is a positive drive where slip does not occur.
- (2) This gives higher velocity ratio.
- (3) The value of friction is less as compared to flat belt drive.
- (4) operation of belt and pulley is quiet.

Disadvantages

- (1) can't be used for large centre distance.
- (2) construction of v-belt pulleys are difficult.
- (3) The centrifugal tension is high which prevent it's running.
- (4) It also subjected to certain amount of creep.

Ratio of Driving Tension in the belt



R_1 = Normal Reaction between the belt and side of the groove

v-Belt drive

$$R = R_1 + R_2 = 2R_1 \sin \beta \Rightarrow R_1 = \frac{R}{2 \sin \beta}$$

Frictional force = $2\mu \times R_1 = 2\mu \times \frac{R}{2 \sin \beta} = \frac{\mu \times R}{\sin \beta} = \mu \times R \times \operatorname{cosec} \beta$

$$2.3 \log \left(\frac{T_1}{T_2} \right) = \mu \times \theta \times \operatorname{cosec} \beta$$

$$\Rightarrow \frac{T_1}{T_2} = e^{\mu \times \theta \times \operatorname{cosec} \beta}$$

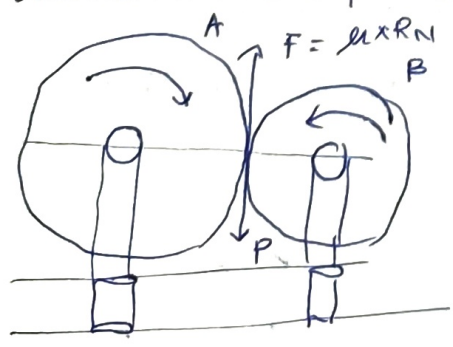
V-Flat drive

When a flat belt is replaced by a v-belt it is economical to use flat-faced pulley is called v-flat drive.

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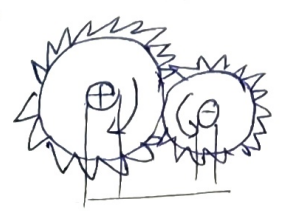
Gears

A gear drive is generally used when the distance between the driver and follower is very small. The motion and power transmitted by the gear is due to the frictional wheel or discs.



When the disc mounted on the shaft A rotates the disc B which is keyed to the disc B also rotates but in opposite direction. In order to avoid slipping between the driver and follower a number of projections or teeth are cut on the periphery of the wheels.

A frictional wheel with teeth cut on its is known as toothed wheel or gear.



(Spur Gear)

Advantage and dis-advantage of Gear drive

Advantages \rightarrow it transmits exact velocity ratio.

higher efficiency, transmits large power

disadvantage \rightarrow manufacturing is difficult, errors in cutting teeth produced vibration.

Classification of Toothed wheel

(1) according to the position of axes of the shaft \rightarrow

(1) parallel (2) intersecting (3) non-intersecting & non parallel

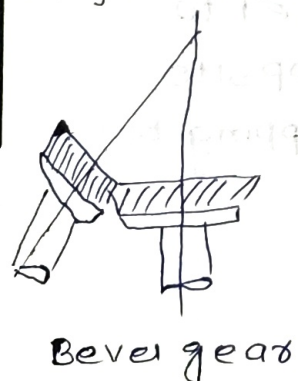
Two parallel and co-planar shaft connected by the gear arrangement is called spur gear arrangement. The teeth are parallel to the axis of the shaft. another name of spur gear is helical gearing in which the teeth are inclined to the axis. The single and double helical gear connecting parallel shaft. The double helical gear is called herringbone gear.

The two non parallel but intersecting shaft where the teeth inclined to the face of the shaft is called bevel gear and when the teeth are inclined to the axes is called helical bevel gear.

The two non parallel and non intersecting shaft and non-coplanar shaft connected by the gear is called spiral gear or skew bevel gear. This type of gear having line contact.

* Note \rightarrow when equal bevel gears means equal teeth connects two shaft whose axes are perpendicular is called mitres.

A worm gearing is a form of spiral gear in which the shafts are at right angle.



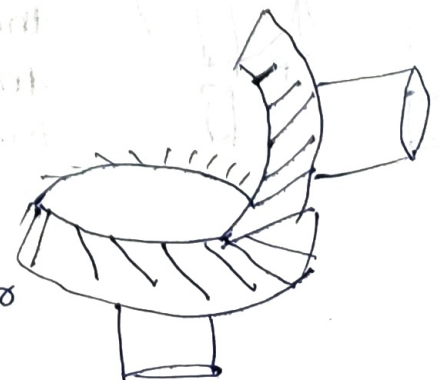
Bevel gear



Spiral gear



helical gear



spiral gear

(2) According to the peripheral velocity \rightarrow

(a) Low velocity \rightarrow velocity less than 3 m/second

(b) Medium velocity \rightarrow velocity between 3 to 15 m/second

(c) high velocity \rightarrow more than 15 m/second.

(3) According to the types of gearing \rightarrow

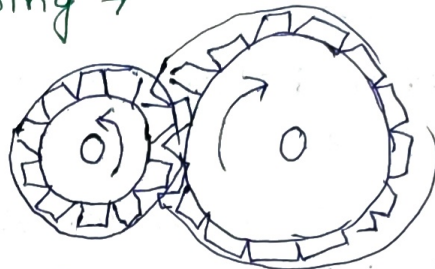
(1) External gearing \rightarrow

here meshing is done

externally larger of two wheel

is called spur wheel and smaller wheel is called pinion.

The motion of the two wheels are unlike.



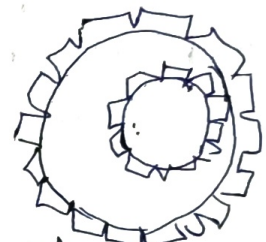
(2) Internal gearing \rightarrow

here meshing is done internally with

each other. The larger of the two wheel is

called annular wheel and smaller wheel is

called pinion. motion of both the wheels are alike.



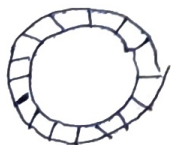
(3) Rack & Pinion \rightarrow Sometimes the gear of a shaft meshes externally and internally with the gear in a straight line is called rack and pinion. The straight line gear is called rack and circular wheel is called pinion.

(* Note \rightarrow Rack and pinion is used to convert the linear motion to rotary motion or vice-versa.

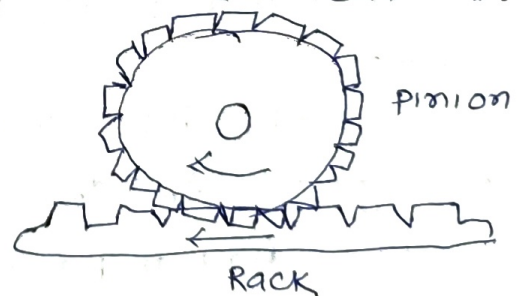
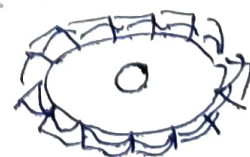
(4) According to the teeth on the gear surface \rightarrow

(1) Straight teeth

(2) Inclined teeth



(3) Curved teeth



Terms used in Gears

Pitch circle \rightarrow It is an imaginary circle which by pure rolling motion, would give the same motion of actual gear. The diameter of the pitch circle is called pitch circle diameter and the size of the gears are usually specified by pitch circle diameter.

Pitch point \rightarrow common point of contact between two pitch circles.

Pressure angle / angle of obliquity \rightarrow It is the angle between the common normal to two gear teeth and common tangent at pitch point. The standard pressure angle is $14\frac{1}{2}^\circ$ and 20° .

Addendum \rightarrow Radial distance of a tooth from the pitch circle to the top of the tooth.

Dedendum \rightarrow Radial distance of a tooth from pitch circle to the bottom of the tooth.

Addendum circle \rightarrow circle drawn through the top of the teeth and concentric with pitch circle.

Dedendum circle \rightarrow circle drawn through the bottom of the teeth

Circular pitch \rightarrow distance measured on the circumference of the pitch circle from a point of one tooth to the corresponding point of another tooth. $P_c = \frac{\pi D}{T}$

$D =$ diameter of pitch circle
 $T =$ Teeth on the wheel

Diametral pitch \rightarrow It is the ratio of the number of teeth to the pitch circle diameter in millimeters. $P_d = \frac{T}{D}$

So $P_c \times P_d = \pi$

Module \rightarrow It is the ratio between pitch circle diameter in millimeters to the number of teeth. $(m) = D/T$

Clearance \rightarrow Radial distance from the top of the tooth to the bottom of the tooth.

Total depth \rightarrow Radial distance between the Addendum and dedendum circle of a gear $(A_m + d_m)$

Working depth \rightarrow Radial distance from the Addendum circle to the clearance circle.

Path of contact \rightarrow Path traced by the point of contact of the two teeth from the beginning to end of engagement.

Length of arc of contact \rightarrow It is the length of the common normal cut off by the Addendum circle of the wheel and pinion.

Arc of contact \rightarrow Path traced by the point on the circle from the beginning to the end is called arc of contact. Beginning to the pitch point is called approach and from the pitch point to the end is called path of recess.

Law of gearing

The common normal drawn at the point of contact between a pair of teeth must always pass through the pitch point. In order to get a constant velocity ratio all gear system must satisfies law of gearing.

$$\frac{\omega_1}{\omega_2} = \frac{O_2 P}{O_1 P}$$

The angular velocity ratio is inversely proportional to the Ratio of distance from Pitch point.

Forms of Teeth

The two types of teeth are commonly used in the gearing arrangement.

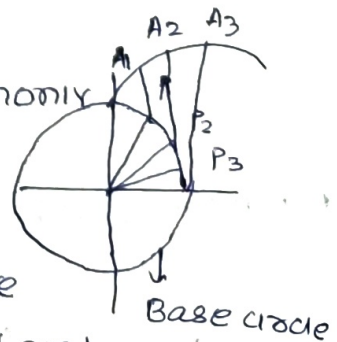
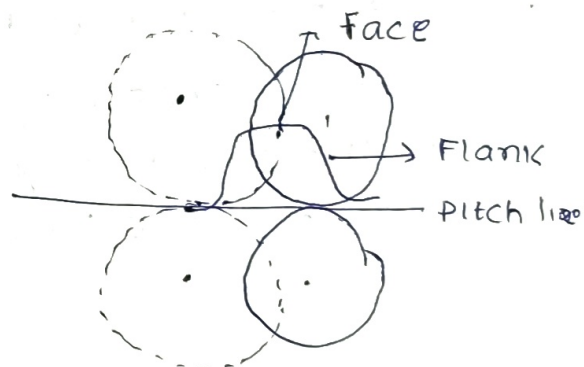
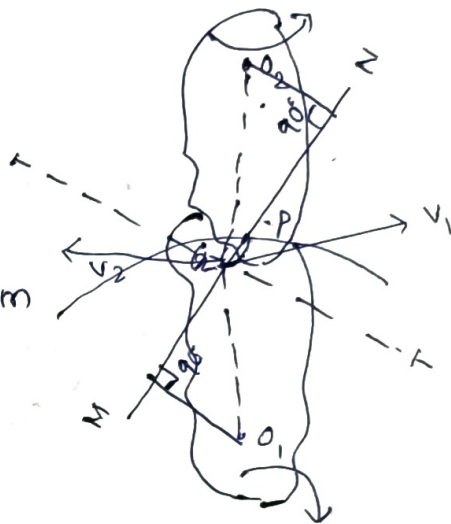
(1) Cycloidal Teeth \rightarrow

A cycloid is the curve traced by a point on the circumference of a circle which rolls without slipping along a straight line.

(2) Involute Teeth \rightarrow An involute of a circle is a plane curve generated by a point on a tangent which rolls on the circle without slipping. In connection with the circle is called involute gear teeth.

Comparison

In actual practice involute gears are more commonly used as compared to cycloidal gears because in case of involute gear the centre distance betⁿ a pair of gear tooth can be varied without varying the velocity ratio. The pressure angle is Remains constant throughout the engagement which gives less wear. Involute teeth are easy to manufacture because it requires single curve for designing of face and flank whereas in the cycloidal teeth it requires two circle for manufacturing.



System of gear teeth

- (1) $14\frac{1}{2}^\circ$ composite system \rightarrow general purpose gears. The tooth profile of this system are cycloidal curve at the top and bottom and involute at the middle position.
 - (2) $14\frac{1}{2}^\circ$ Full depth involute system \rightarrow It is used in spur and helical gears.
 - (3) 20° Full depth involute system \rightarrow Due to this increase in pressure angle the tooth is very strong.
 - (4) 20° stub involute system \rightarrow very strong and used in heavy load.
- (*) Contact Ratio \rightarrow $\frac{\text{Length of arc of contact}}{\text{Circular pitch}}$

Interference in involute Gears

The phenomenon when the tip of tooth undercut the root on its mating gear is known as interference.

Interference may only be prevented if the addendum circle of the two mating gears cut the common tangent to the base circle between the point of tangency.

Minimum number of teeth on the pinion to avoid interference

$$z = \frac{2 \times A_p}{\sqrt{1 + \frac{T}{z} \left(\frac{T}{z} + 2 \right) \sin^2 \phi} - 1}$$

So the teeth for different pressure angle

$$14\frac{1}{2}^\circ \text{ composite} = 12$$

$$14\frac{1}{2}^\circ \text{ Full depth involute} = 32$$

$$20^\circ \text{ Full depth involute} = 18$$

$$20^\circ \text{ stub involute} = 14$$

Minimum teeth on the wheel

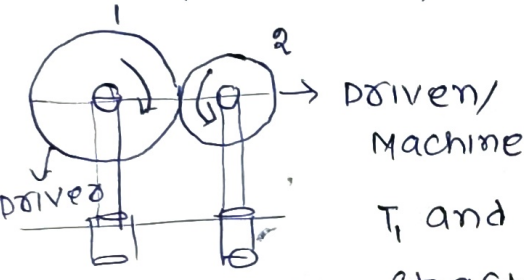
$$T = \frac{2 \times A_w}{\sqrt{1 + \frac{z}{T} \left(\frac{z}{T} + 2 \right) \sin^2 \phi} - 1}$$

Gear Trains

Sometimes two or more gears made to mesh with each other to transmit power from one shaft to another is called gear trains.

Types of gear train

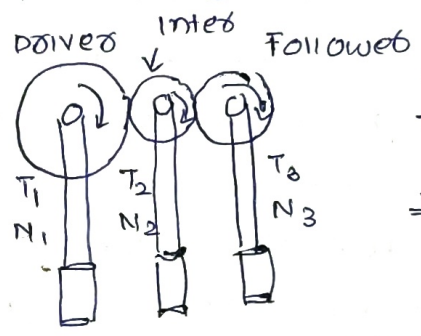
(1) Simple gear train \rightarrow when there is only one gear mounted on each shaft is known as simple gear train. These gears are represented by their pitch circle.



speed ratio $\frac{N_1}{N_2} = \frac{T_2}{T_1}$

T_1 and T_2 be the teeth in driver and driven shaft. and N_1 and N_2 be the speed of driver and driven shaft.

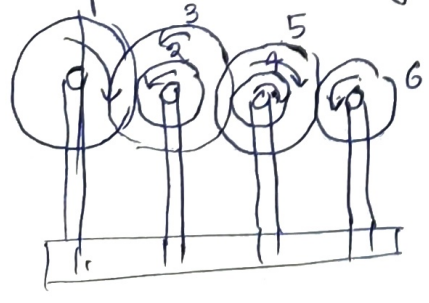
Train value = $\frac{N_2}{N_1} = \frac{T_1}{T_2}$



$\frac{N_1}{N_2} = \frac{T_2}{T_1}$, $\frac{N_2}{N_3} = \frac{T_3}{T_2}$
 $\Rightarrow \frac{N_1}{N_3} = \frac{T_2}{T_1} \times \frac{T_3}{T_2} = \frac{T_3}{T_1}$

If the number of intermediate gears are odd then the motion of driver and driven is alike and if the gears are even their motion is opposite.

(2) compound gear train \rightarrow when there are more than one gear mounted on a single shaft it is called compound gear train.

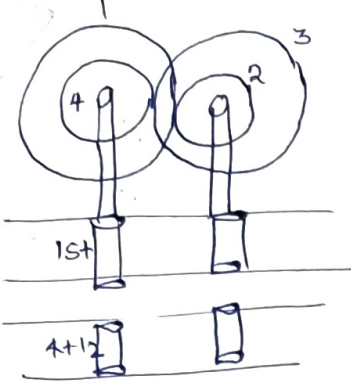


Speed of 1st driver = $\frac{\text{no. of Teeth on drivers}}{\text{no. of teeth on driven}}$

$\frac{N_1}{N_6} = \frac{T_2 \times T_4 \times T_6}{T_1 \times T_3 \times T_5}$

When gears are mounted on the same shaft their speed is equal so $N_2 = N_3$ and $T_4 = T_5$ and their direction of motion is also same.

(3) Reverted Gear Train \rightarrow when the axes of the first gear and last gear are co-axial then the gear train is called as reverted gear train.



here τ_1, τ_2, τ_3 and τ_4 is the pitch circle radius of gears 1, 2, 3, and 4.

$$\tau_1 + \tau_2 = \tau_3 + \tau_4$$

Similarly $T_1 + T_2 = T_3 + T_4$

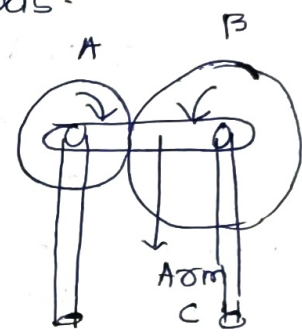
because the centre distance between gear 1 and 2 is equal to centre distance of 3 and 4

$$\frac{N_1}{N_4} = \frac{T_2 \times T_4}{T_1 \times T_3}$$

Epicyclic Gear Train

The axes of the shaft over which the gears are mounted may move relative to a fixed axis.

When any of the gear A, B and arm is fixed the other two rotates about that axis and that motion is called epicyclic and the gear train is called as epicyclic gear train.



Let us consider the arm is fixed in this diagram so here the speed of arm = 0 ($N_C = 0$)

Speed of gear A w.r.to arm C = $N_A - N_C$

Speed of gear B w.r.to arm C = $N_B - N_C$

$$\frac{N_B - N_C}{N_A - N_C} = - \frac{T_A}{T_B} \quad (\text{opposite direction is due to external meshing})$$

examples of Gear Trains

- gear box, lathe machines, press machine → Simple gear train
- watches, clocks, ships → compound gear train
- lathe back gears, clocks → Reverted gear train
- Automotive transmission → epicyclic gear train

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Questions of Machine Design

- (1) The Ratio of ultimate stress to the design stress is known as →
(a) Elastic limit (b) Plasticity (~~a~~) F.O.S (d) strain
- (2) In a body a thermal stress is one which arises due to →
(a) Latent heat (b) specific heat (c) heat (~~d~~) Temperature gradient
- (3) Rankine theory is used for →
(a) Ductile material (~~b~~) Brittle (c) semi-brittle (d) Elastic material
- (4) Guest theory is used for →
(~~a~~) Ductile (b) Brittle (c) Elastic (d) Plastic material
- (5) according to unwin's formula the Relation betⁿ diameter of the rivet hole (d) and thickness of the plate (t) is given by
(~~a~~) $d = 6\sqrt{t}$ (b) $d = 2t$ (c) $d = 1.6t$ (d) $d = 2.1t$
- (6) A lap joint is always in — shear.
(~~a~~) single (b) double (c) No shear (d) tension
- (7) If the tearing efficiency of a riveted joint is 50%. then what is the Ratio of d/p is
(a) 0.33 (~~b~~) 0.50 (c) 0.90 (d) 4.00
- (8) according to the Indian standard the diameter of the rivet hole for a 24 mm diameter rivet is
(a) 20 mm (b) 23 mm (~~c~~) 25 mm (d) 26 mm
- (9) In case of centrifugal tension in a flat belt drive what is the condition for maximum power?
(a) $T = T_c$ (b) $T = 2T_c$ (~~c~~) $T = 3T_c$ (d) $T = 4T_c$
- (10) All the stresses produced in a flat belt drive are
(a) compressive (~~b~~) tension (c) Both (d) shear
- (11) For maximum power the velocity of the belt is given by
(a) $\sqrt{\frac{T}{m}}$ (b) $\sqrt{\frac{T}{2m}}$ (~~c~~) $\sqrt{\frac{T}{3m}}$ (d) $\sqrt{\frac{T}{4m}}$
- (12) The included angle of v-belt is
(a) $20^\circ - 30^\circ$ (~~b~~) $30^\circ - 40^\circ$ (c) $40^\circ - 50^\circ$ (d) $50^\circ - 60^\circ$

- (13) The groove angle of the pulley of V-belt drive is
 (a) $20^\circ - 25^\circ$ (b) $25^\circ - 32^\circ$ (c) $32^\circ - 38^\circ$ (d) $38^\circ - 45^\circ$
- (14) In a Full Journal bearing the angle of contact between the bearing and journal is
 (a) 90° (b) 180° (c) 270° (d) 360°
- (15) In case of thrust bearing the load acts
 (a) along the axis of rotation (b) parallel to the axis of rotation
 (c) perpendicular to the axis of rotation
- (16) The rolling contact bearings are called as _____ Bearing.
 (a) thin lubricated (b) thick lubricated (c) anti-friction (d) none
- (17) The size of the gears are usually specified by \rightarrow
 (a) pressure angle (b) pitch circle diameter (c) circular pitch
- (18) The minimum no. of teeth on the pinion in order to avoid interference for a 20° stub system is _____
 (a) 12 (b) 14 (c) 18 (d) 24
- (19) The gears are termed as medium velocity gear if their peripheral velocity is
 (a) 1-3 m/s (b) 3-15 m/s (c) 15-30 m/s (d) 30-50 m/s
- (20) In a simple gear train the driver and follower having 16 and 20 teeth. If the speed of driving shaft is 200 r.p.m then what is the speed of driven shaft?
 Ans \rightarrow As we know in case of simple gear train
- $$\frac{N_1}{N_2} = \frac{T_2}{T_1}$$
- $$\Rightarrow N_2 = \frac{T_1}{T_2} \times N_1 = \frac{16}{20} \times 200 = 160 \text{ r.p.m}$$
- (21) In a compound gear train if a gear B is mounted on shaft contains another gear C and if B rotates in the clockwise direction then what is the rotation of gear C?
 (a) clockwise (b) anti-clockwise (c) Both (d) Fixed